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Electronically Filed on July 26, 2007

6 Attorneys for Eugene Buckley

7 UNITED STATES BANKRUPTCY COURT

8 DISTRICT OF NEVADA

9 In re
10 USA COMMERCIAL MORTGAGE
11 COMPANY,
12 USA CAPITAL REALTY
13 ADVISORS, LLC,
14 USA CAPITAL DIVERSIFIED
15 TRUST DEED FUND LLC,
16 USA CAPITAL FIRST TRUST
17 DEED FUND LLC,
18 USA SECURITIES, LLC,
19 Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No.: BK-S-06-10725-LBR

**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION RESOLVING
DISCOVERY DISPUTES BETWEEN
LIQUIDATING TRUST AND EUGENE
BUCKLEY**

Affects:

- All Debtors
: USA Commercial Mortgage Company
: USA Capital Realty Advisors, LLC
: USA Capital Diversified Trust Deed
Fund, LLC
: USA Capital First Trust Deed Fund,
LLC
: USA Securities, LLC

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1 PLEASE TAKE NOTICE that an Order Approving Stipulation between
2 Liquidating Trust and Eugene Buckley [DE 4225] was entered on the 26th day of
3 July, 2007, a true and correct copy of which is attached hereto as Exhibit A.

4 Dated this 26th day of July, 2007.

5 MCDONALD CARANO WILSON, LLP

6 By /s/ Ryan J. Works

7 George F. Ogilvie III, Esq. (#3552)

8 Ryan J. Works, Esq. (#9224)

9 2300 West Sahara Avenue, Suite 1000

10 Las Vegas, Nevada 89102

11 Attorneys for Eugene Buckley

12 **CERTIFICATE OF SERVICE**

13 I hereby certify that I am an employee of McDONALD CARANO WILSON
14 LLP. That I am, and was when the herein described service took place, a citizen
15 of the United States, over 21 years of age, and not a party to, nor interested in,
16 the within action.

17 On July 26, 2007, the Notice Of Entry Of Order Approving Stipulation
18 Resolving Discovery Disputes Between Liquidating Trust And Eugene Buckley
19 was served through the U.S. Bankruptcy Court.

20 On July 26, 2007, a copy of the foregoing was sent first class mail,
21 postage prepaid to the following:

22 Eric D. Madden
23 Diamond McCarthy LLP
24 1201 Elm Street, 34th Floor
25 Dallas, Texas 75270
Facsimile: (713) 333-5199
Special Litigation Counsel for USACM
Liquidating Trust

Susan M. Freeman, Esq.
Rob Charles, Esq.
Lewis and Roca, LLP
3993 Howard Hughes Pkwy., Suite 600
Las Vegas, Nevada 89169
Facsimile: (702) 949-8321
Counsel for USACM Liquidating Trust

26
27 I hereby certify the assertions of this certificate are true, except as to those
28 matters stated upon information and belief, and as to those matters, I believe

1 them to be true.

2 Executed this 26th day of July, 2007.

3 By /s/ Kathy Barrett

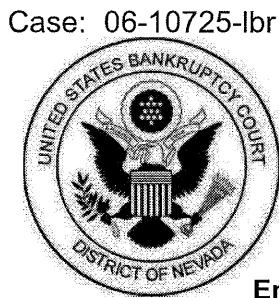
4 An Employee of McDonald Carano Wilson LLP

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EXHIBIT “A”

EXHIBIT “A”



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Entered on Docket
July 26, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Electronically Filed on July 26, 2007

Attorneys for Eugene Buckley

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

<p>In re</p> <p>USA COMMERCIAL MORTGAGE COMPANY,</p> <p>USA CAPITAL REALTY ADVISORS, LLC,</p> <p>USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC,</p> <p>USA CAPITAL FIRST TRUST DEED FUND LLC,</p> <p>USA SECURITIES, LLC,</p> <p>Debtors.</p>	<p>Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR</p> <p>CHAPTER 11</p> <p>Jointly Administered Under Case No.: BK-S-06-10725-LBR</p> <p>STIPULATION AND ORDER RESOLVING DISCOVERY DISPUTES BETWEEN LIQUIDATING TRUST AND EUGENE BUCKLEY</p>
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Affects:

- All Debtors
- : USA Commercial Mortgage Company
- : USA Capital Realty Advisors, LLC
- : USA Capital Diversified Trust Deed Fund, LLC
- : USA Capital First Trust Deed Fund, LLC
- : USA Securities, LLC

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1 The USACM Liquidating Trust (the “Trust”) and Eugene Buckley (“Buckley”) hereby file
2 this Stipulation and Order resolving all discovery disputes between them including disputes
3 regarding: (1) Buckley’s Motion to Quash; (2) disputes regarding the Trust’s subpoena served (the
4 “Trust’s Subpoena”); and (3) the number of times Buckley will be examined pursuant to Rule
5 2004.

6 1. In order to assist Buckley in determining what to focus on within the subpoena, and
7 without limiting the scope of the Trust’s Subpoena, the Trust has identified certain entities,
8 individuals and events upon which the Trust seeks information from Buckley pursuant to the
9 Trust’s Subpoena.

10 2. In responding to the Trust’s Subpoena, Buckley agrees to provide information and
11 copies of documents (to the extent the documents are within his custody and control) on or before
12 August 8, 2007.

13 3. The Trust agrees to coordinate the examination of Buckley as part of any
14 examination planned by the Chapter 11 Trustee of USA Investment Partners, LLC (“USAIP”). As
15 a result, there will be only one Rule 2004 examination of Buckley for purposes of the above-
16 captioned matter and *In re USA Investment Partners, LLC*, Case No. BK-S-07-11821-LBR, in the
17 United States Bankruptcy Court for the District of Nevada.

18 4. Buckley will appear for one Rule 2004 examination upon reasonable notice (which
19 shall be not less than ten days), at the offices of McDonald Carano Wilson LLP, 2300 West Sahara
20 Avenue, Suite 1000, Las Vegas, Nevada 89102.

21 5. The Trust agrees that Buckley’s compliance with this stipulation shall fully satisfy
22 any Rule 2004 request for information from Buckley.

23 6. Buckley’s Motion to Quash is hereby WITHDRAWN, without prejudice.

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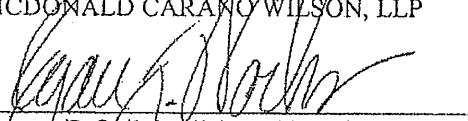
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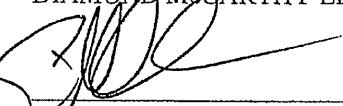
1 7. Accordingly, the July 27, 2007 hearing of this matter is VACATED.
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4 Dated this 26th day of July, 2007.

5 MCDONALD CARANO WILSON, LLP

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10 DIAMOND McGARTHY LLP

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